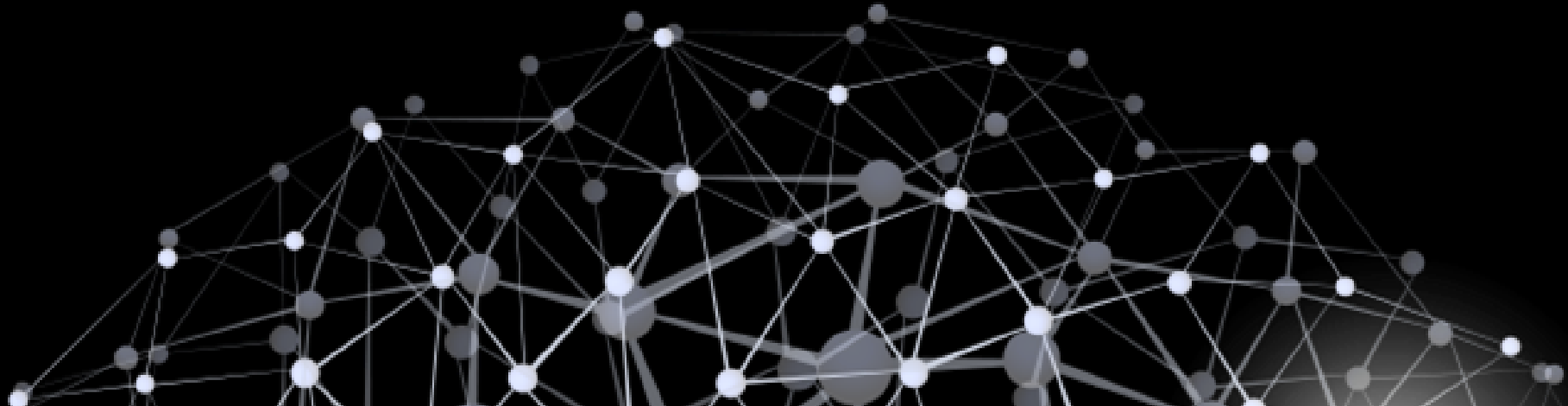


Changzhou National Hi-tech District Carbon Fiber and Composite industry

常州国家高新区碳纤维及复合材料产业介绍

2023.04.18

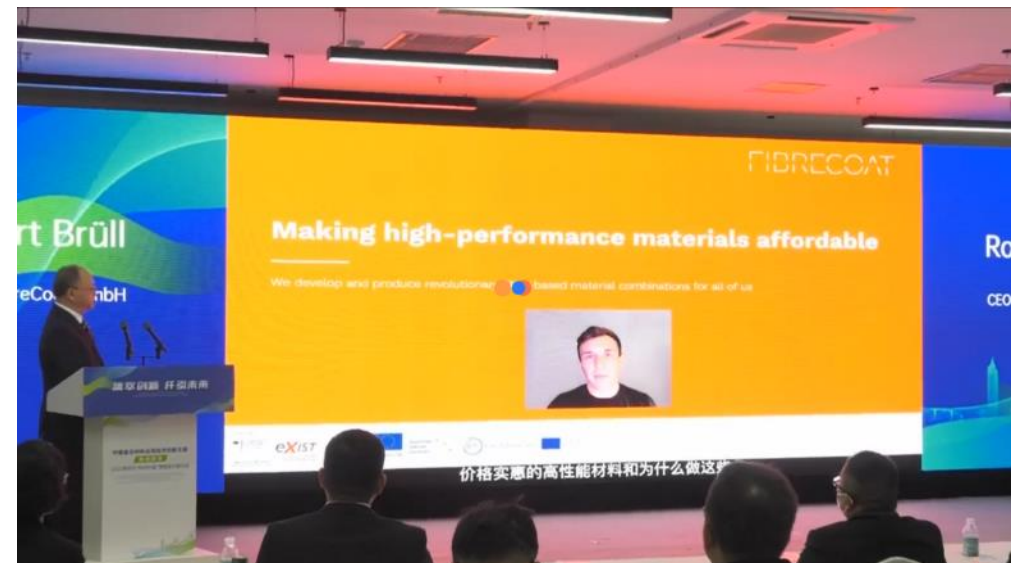


On 8th December 2022

The cross border roadshow of Sino-German composite application technology innovation theme 中德复合材料应用技术创新主题跨境路演



On 8th December 2022



On 8th December 2022



SINO-GERMAN composite & lightweight oriented intelligent manufacturing innovation center

中德复合材料轻量化智造创新中心



On 8th December 2022



SINO-GERMAN composite & lightweight oriented intelligent manufacturing innovation center
中德复合材料轻量化智造创新中心

Market Development
市场拓展

- Provide Germany composite material lightweight SMEs early assistance.为德国复合材料轻量化中小企业提供前期协助
- Help to set up the company and other related procedures 帮助成立公司等相关手续
- Provide office and research and development sites提供办公、研发场地
- Gradually expand the Chinese market逐步扩展中国市场

Technology promotion
技术推广

- Introduce advanced products, technologies and equipment of German lightweight composite material industry into China.把德国复合材料轻量化行业先进的产品、技术、装备引入国内
- Looking for domestic application and market.寻找国内应用场景和市场

Exhibition & presentation
展览展示

- Create a visual and operable display space for enterprises, products and production equipment in Germany's lightweight composite material industry.打造德国复合材料轻量化行业企业、产品、生产装备等内容的可视化、可操作化展示空间
- Especially in the field of advanced equipment, explore new modes of equipment display, leasing, sharing and OEM.尤其在先进装备领域,探索装备的展示、租赁、共享、代工新模式

Investment & cooperation
投资合作

- For enterprises that are willing to set up production lines in China, to provide various support policies to set up production plants in Changzhou park by means of direct investment or joint ventures with local enterprises.对于有意愿在中国设立生产线的企业,以直接投资、同本地企业合资等方式,由甲方提供各类支持政策,在甲方园区设立生产工厂。

Catalogue

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关于我们

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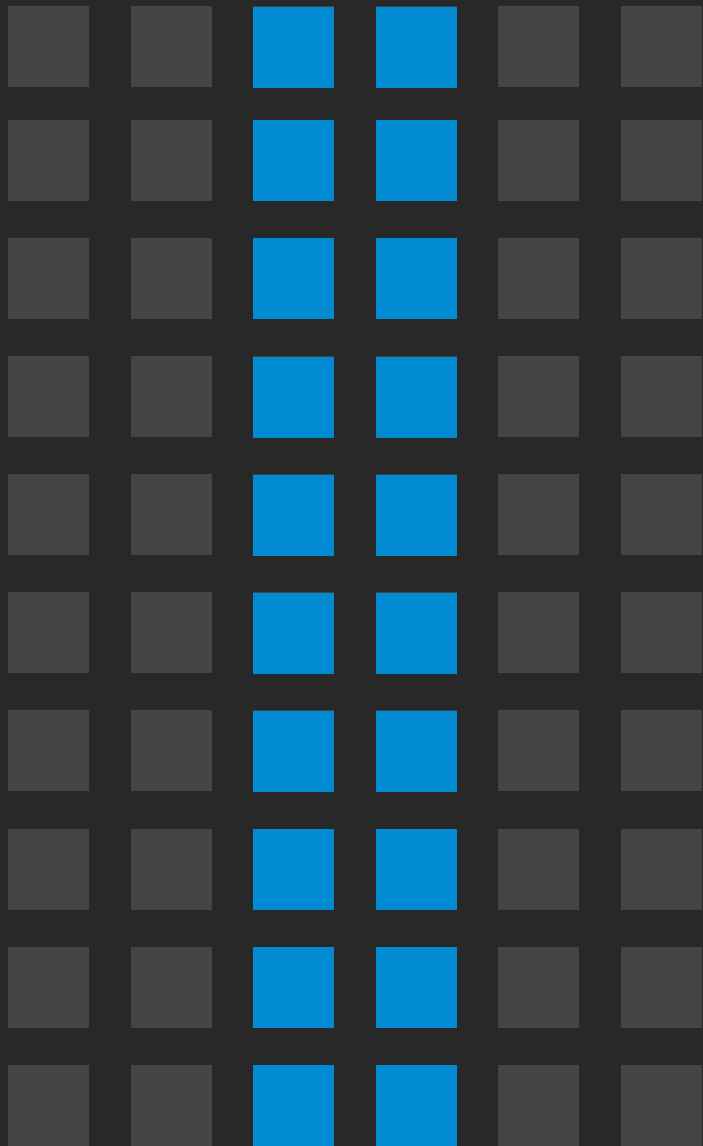


INDUSTRY AND INTERNATIONAL COOPERATION
产业及国际合作

3



OUR PLATFORMS
发展平台

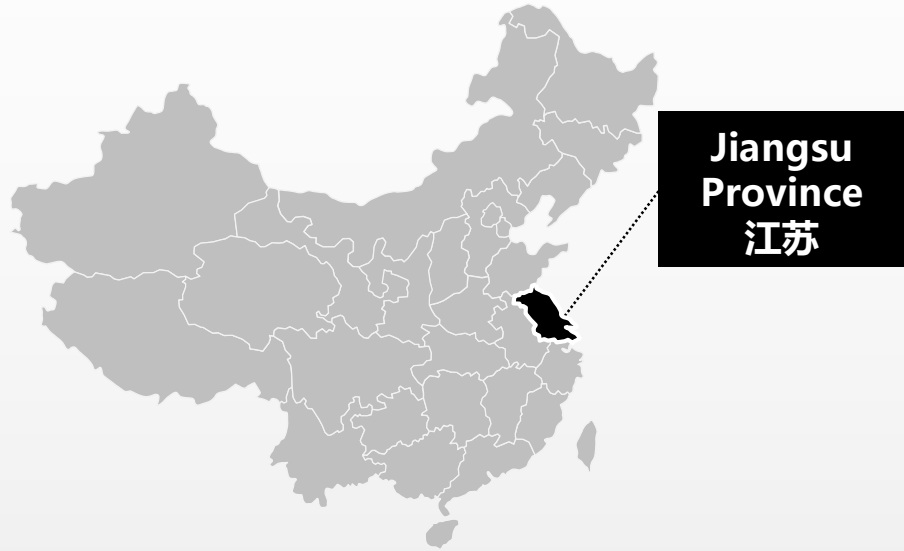


ABOUT US

关于我们

ABOUT US / FIND US ON THE MAP

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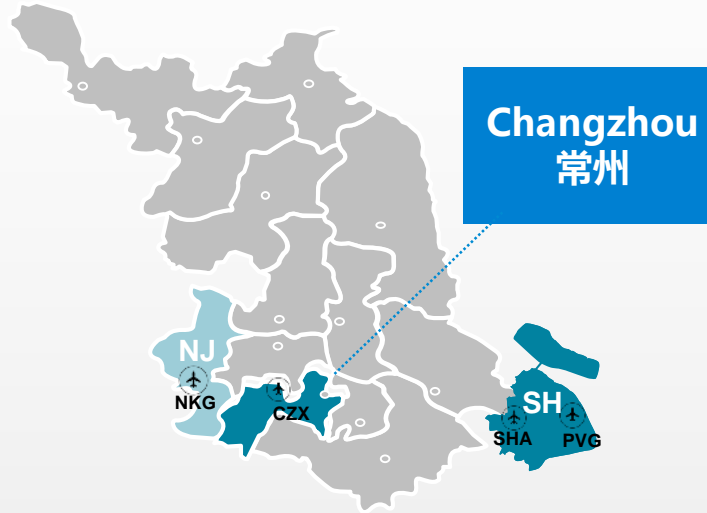


Jiangsu
Province
江苏

Map of China
中国地图

Jiangsu Province 江苏省

- An **eastern** coastal developed province
中国大陆**东部**沿海发达省份
- A **vital** part of Yangtze River Delta Economic Zone
长江三角洲经济带**重要**组成部分



Changzhou
常州

Map of Jiangsu
江苏地图

Changzhou city 常州

- In the **south** of Jiangsu Province
位于江苏省**南部**
- In the middle between Nanjing and Shanghai
近乎位于上海和南京两座城市**之间**



CND
常州高新区

Map of Changzhou
常州地图

CND 常州高新区

- In **northern** part of Changzhou
位于常州**北部**
- To the north, bounding the Yangtze River
北**临长江**

ABOUT US / CHANGZHOU PROFILE

关于我们 / 常州概况



3200 years

Historic city
历史文化名城



¥ **955** billion

GDP of 2022
2022年GDP



US\$ **26,000**

GDP per Capita
2022年人均GDP



4,385 km²

Total Area
总面积



5,366,200

Permanent Population
常住人口



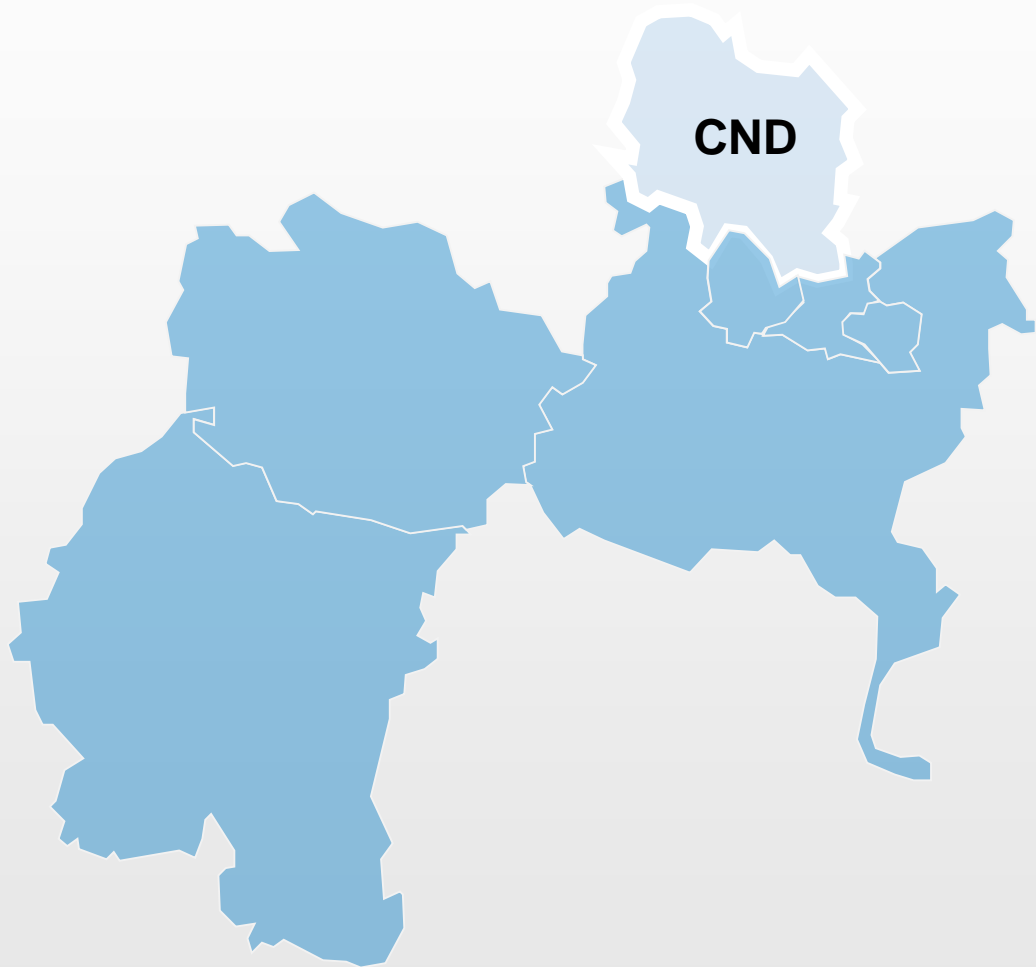
3000+/350+

Foreign/German-funded enterprise
外资/德资企业

CHANG ZHOU

ABOUT US / CND PROFILE

关于我们 / 高新区概况



- ◆ National Level Hi-tech Zone in Changzhou 国家级高新区
- ◆ Area **509 KM²**; Population **900,000** 面积**509**平方公里，人口约**90万**
- ◆ RMB**190billion** for GDP 2022 2022年GDP达**1900亿**元
- ◆ USD **36,000** for GDP 2022 per Capita 2022年人均GDP**3.6万**美元
- ◆ Awards 荣誉：

First and No.1 State-level Development Zone in Changzhou.

常州市**第一家**国家级开发区

No. **3** in Jiangsu Province for National High-tech District in 2022

2022年国家高新区综合排名**江苏省第3**

No. **21** in China for National High-tech District in 2022

2022年国家高新区综合排名**全国第21位**



ABOUT US / CND PROFILE_LAUNCHED ENTERPRISES

关于我们 / 常州高新区概况_入驻企业



13,000+

Enterprises
工业企业



1,900

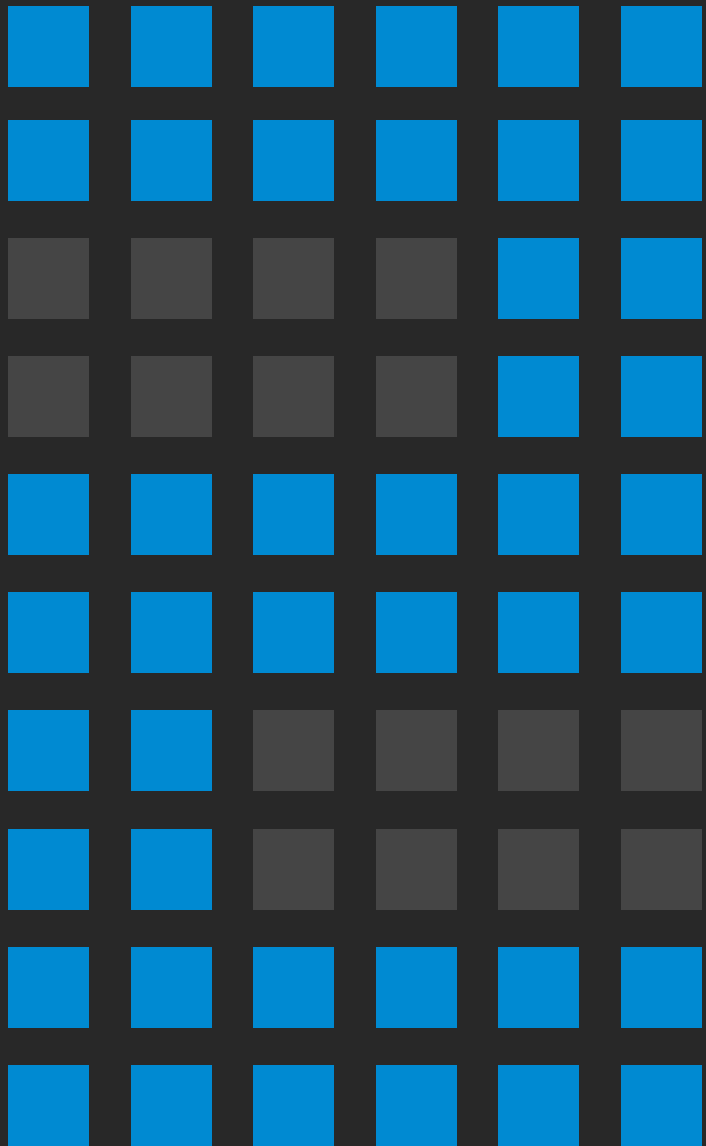
WFOE
外资企业



35+

Fortune 500
世界500强

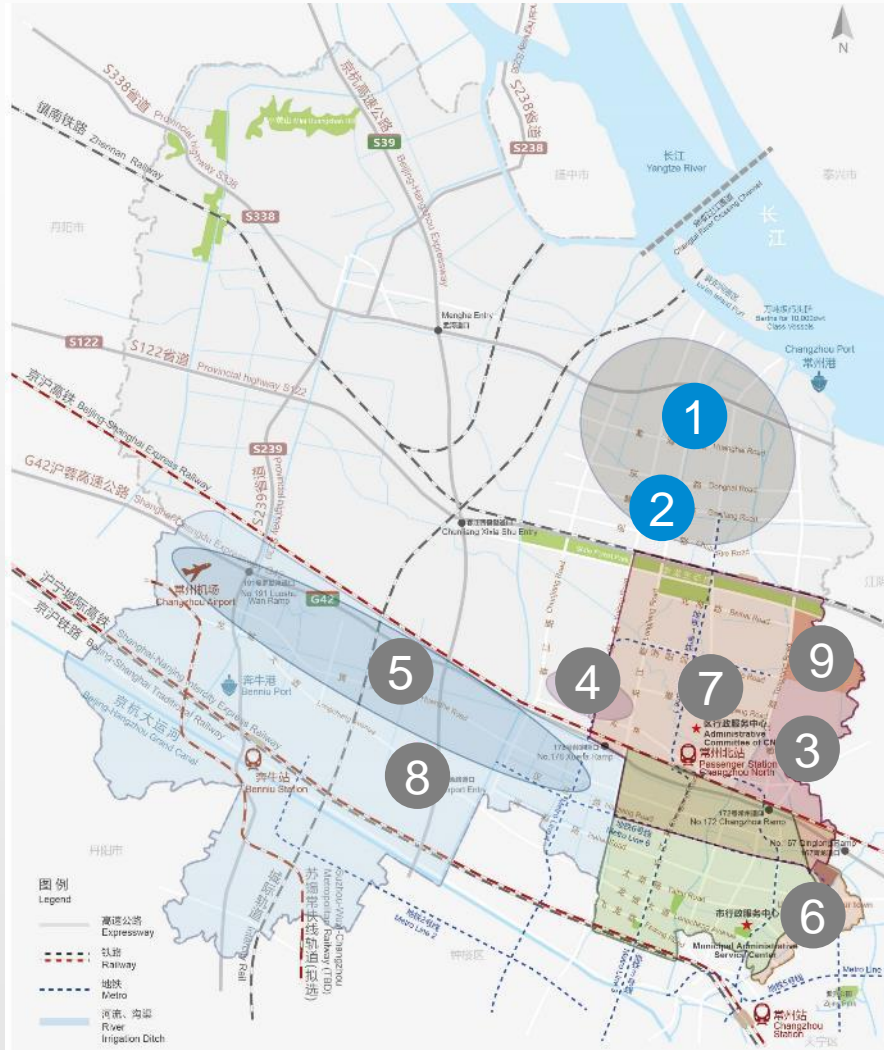




INDUSTRY AND
INTERNATIONAL COORPERATION
产业及国际合作

INDUSTRY AND INTERNATIONAL COOPERATION/ INDUSTRIAL ORIENTATION

产业及国际合作/ 产业导向



- 1 Carbon fiber and composites industry Park
碳纤维及复合材料产业园
- 2 Changzhou International Industrial Innovation Park
常州国际产业创新园
- 3 Photovoltaic Industrial Park(Intelligence Sensing Town
光伏产业园 (智能传感小镇)
- 4 Life Science Industrial Park
生命健康产业园
- 5 The Airport Industrial Park(Intelligent Equipment Industrial Park)
空港产业园 (智能装备产业园)
- 6 Creative Industrial Park
创意产业园
- 7 Changzhou High-Speed Railway New-Town
常州高铁新城
- 8 Sino-Japan(Changzhou) Intelligent Manufacturing Industrial Park
中日 (常州) 智能制造产业园
- 9 Changzhou Free Trade Zone
常州综合保税区

INDUSTRY AND INTERNATIONAL COOPERATION/ CARBON FIBER INDUSTRY

产业及国际合作/碳纤维产业情况



先进制造业集群决赛优胜者名单公示

发布时间：2021-03-22 20:03 来源：规划司

为推动先进制造业集群发展，工业和信息化部组织开展先进制造业集群竞赛，按照《工业和信息化部办公厅关于开展先进制造业集群决赛的通知》（工厅规〔2020〕917号）要求，经决赛专家评判，分别遴选出广东省深圳市新一代信息通信集群等15个集群（第一批）、浙江省杭州市数字安防集群等10个集群（第二批）为决赛优胜者。

现按相关规定将两批集群决赛优胜者名单予以公示。公示时间为2021年3月22日-3月29日。如有异议，请于公示期内将意见以书面形式反馈至工业和信息化部（规划司）。

In 2021, Changzhou was awarded by MIIT as
“**Carbon Material Industrial Cluster**”
常州市2021年获得由国家工信部评选的
“**新型碳材料产业集群**”

No.1 in high-end carbon fiber capacity in China
高端碳纤维制备规模**全国第一**

No.1 in market share in carbon fiber fabrics in China
碳纤维复合织物市场占有率**全国第一**

INDUSTRY AND INTERNATIONAL COOPERATION/ CARBON FIBER INDUSTRY
/MAJOR ENTERPRISE
产业及国际合作/碳纤维产业情况/主要企业



SINOFIBERS/中简科技

- It was founded by founding team in 2008.
2008年由创业团队成立
- **Leading enterprise** of domestic aerospace field of high-performance carbon fiber.
国内航空航天领域高性能碳纤维**领军企业**
- Listed in **GEM** in 2019.
2019年**创业板上市**



INDUSTRY AND INTERNATIONAL COOPERATION/ CARBON FIBER INDUSTRY /MAJOR ENTERPRISE 产业及国际合作/碳纤维产业情况/主要企业



NEWTRY/新创碳谷

- Annual output of **18,000** tons of large-tow carbon fiber.
• 年产**1.8万吨**大丝束碳纤维
- Covering fabric, products, equipment, inspection and testing of the whole industrial chain system.
• 涵盖织物、制品、装备、检验检测的全产业链体系



产业及国际合作/复合材料产业情况/主要企业

INDUSTRY AND INTERNATIONAL COOPERATION/ COMPOSITE INDUSTRY /MAJOR ENTERPRISE

Modified Plastics
改性工程塑料



Foam Materials
发泡材料



Composite product
复合材料制品



Synthetic resin
合成树脂



LANXESS
Energizing Chemistry

3A
COMPOSITES

FREUDENBERG
INNOVATING TOGETHER

COTESA
COMPOSITES

INEOS
THE WORD FOR CHEMICALS

HSCC * 恒申 * **AKRO**

華潤化学材料
CR CHEM-MAT

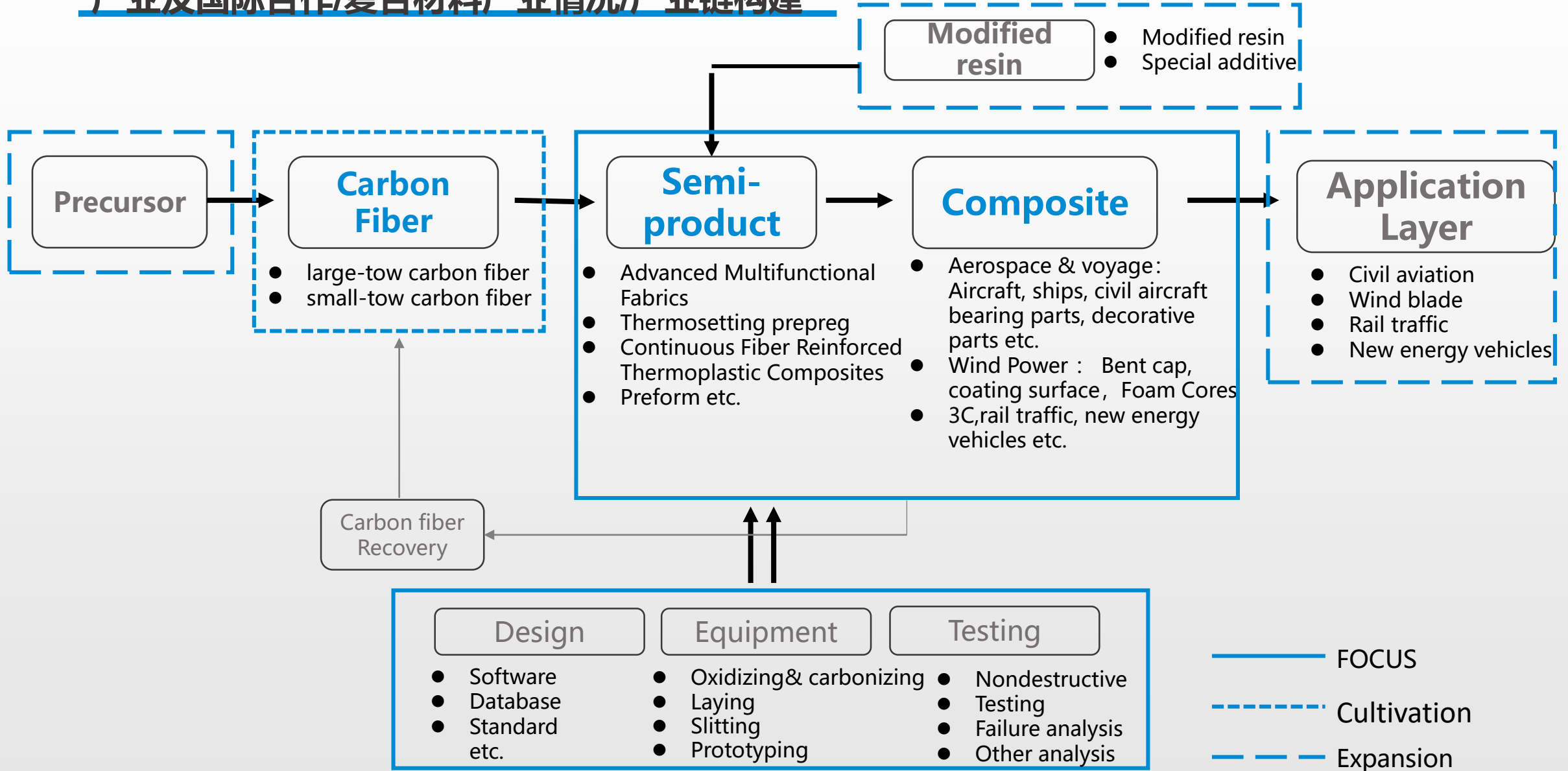
**NORPLEX
MICARTA**
Global Thermoset Composite Solutions
全球热固性复合材料解决方案

DC

TYSJ 天宜上佳
TIANYISHANGJIA

INDUSTRY AND INTERNATIONAL COOPERATION/ COMPOSITE INDUSTRY /INDUSTRY CLUSTER

产业及国际合作/复合材料产业情况/产业链构建





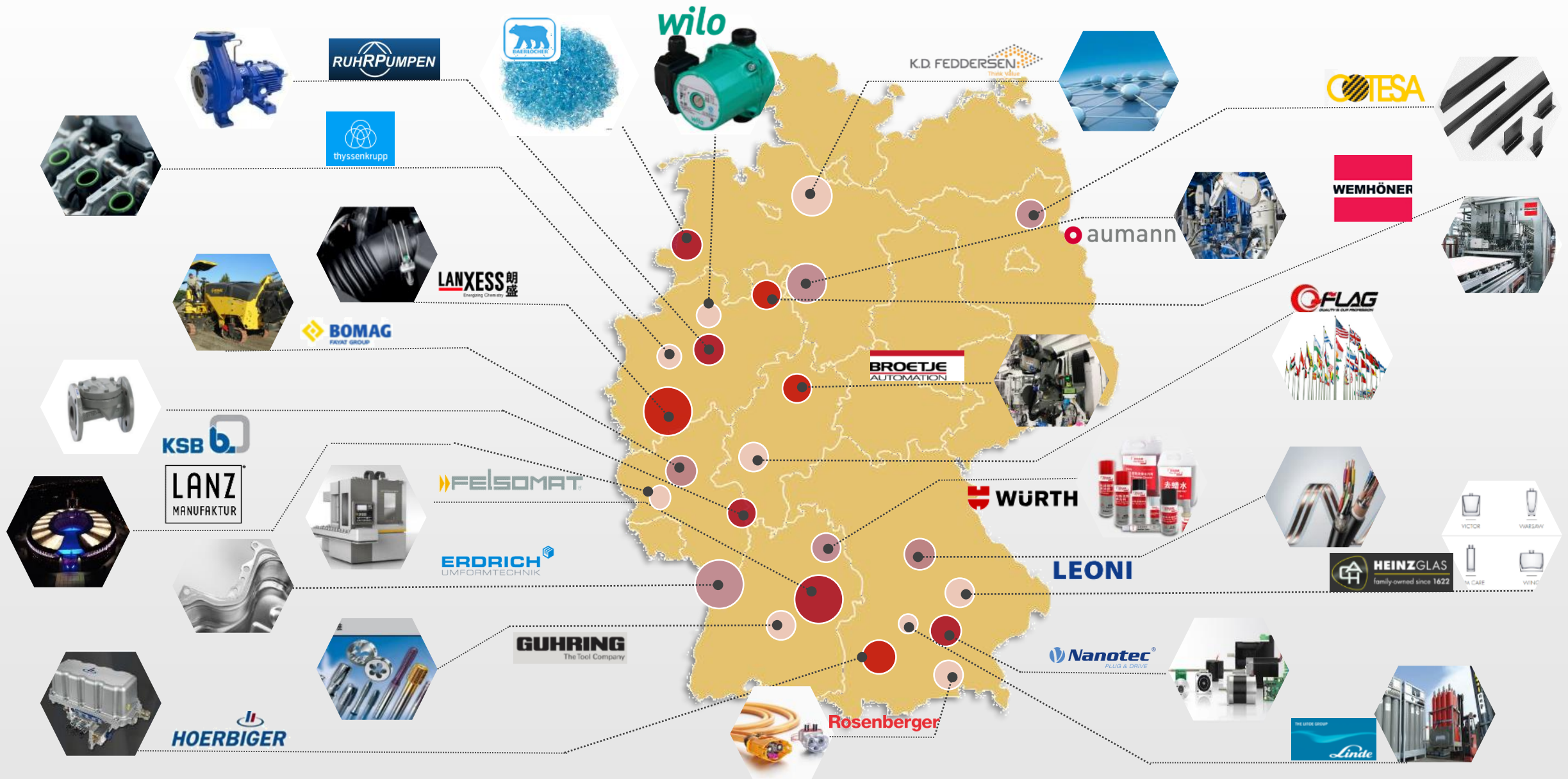
**INDUSTRY AND INTERNATIONAL COOPERATION/ COMPOSITE INDUSTRY
/INNOVATION AND ENTREPRENEURSHIP
产业及国际合作/复合材料产业情况/创新创业**

INTERNATIONAL COOPERATION

国际合作

INDUSTRY AND INTERNATIONAL COOPERATION/ INVESTORS FROM GERMANY

产业及国际合作/来自德国的投资伙伴





INTERNATIONAL INDUSTRIAL INNOVATION PARK

国际产业创新园

INDUSTRY AND INTERNATIONAL COOPERATION/INTERNATIONAL INDUSTRIAL INNOVATION PARK

产业及国际合作/国际产业创新园



国际产业创新园载体建设及项目招引情况 Construction and Promotion



0.3 million m²
30万平方米

Standard Workshop
标准厂房



22 Projects

Internationally leading
Industrial projects
国际领先的产业项目



RMB 7 Billion
70亿人民币

Gross Sales
总销售额



100%Occupancy Rate
入驻率

Single-story Workshop
单层厂房



USD 788 million
7.88亿美元

Total Investment
总投资



20+

Project Information of
High Quality
优质项目信息

INDUSTRY AND INTERNATIONAL COOPERATION/INTERNATIONAL INDUSTRIAL INNOVATION PARK
产业及国际合作/国际产业创新园

LEONI

 **HYUNDAI**
ROBOTICS

 **COTESA**

dINEX

 **RAUTE**

Rosenberger

LANZ
MANUFAKTUR

 **MAGNA**

FLENDER


BASE CAMP

medela 

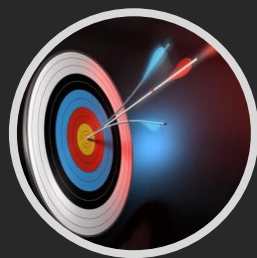
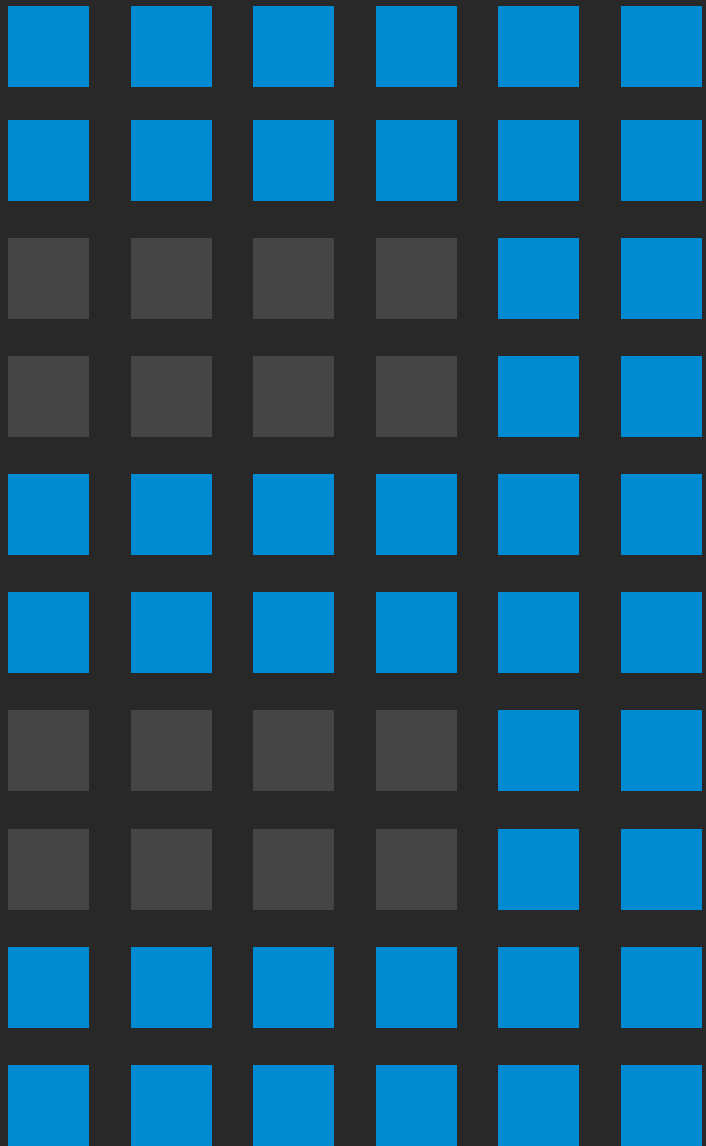
 **LEAR**
CORPORATION

LamiGraf 

INDUSTRY AND INTERNATIONAL COOPERATION/INTERNATIONAL INDUSTRIAL INNOVATION PARK

产业及国际合作/国际产业创新园





OUR PLATFORMS
发展平台

OUR PLATFORMS AND POLICIES/CFCT

平台及政策/江苏集萃碳纤维及复合材料应用技术研究院



Jiangsu provincial carbon fiber and composites application technology research institute

江苏集萃碳纤维及复合材料应用技术研究院

- ◆ Carbon Fiber Collaborative Innovation Center of Yangtze River Delta
- ◆ 长三角先进材料院碳纤维协同创新中心平台
- ◆ Laboratory Platform for Standard Testing
- ◆ 标准检测评价认证联合实验室平台
- ◆ Design and Development Platform
- ◆ 碳纤维复合材料设计研发平台
- ◆ Science and Innovation Fund Platform
- ◆ 碳纤维及复合材料科创基金平台
- ◆ Tooling and Mold Testing Pilot Plant
- ◆ 工装、模具测试中试平台

OUR PLATFORMS AND POLICIES/CFCT

平台及政策/江苏集萃碳纤维及复合材料应用技术研究院



OUR PLATFORMS AND POLICIES/ PLATFORMS

平台及政策/平台载体



OUR PLATFORMS AND POLICIES/ TALENT APARTMENT

平台及政策/人才公寓



Changzhou National Hi-tech District Carbon Fiber and Composite industry Park

常州国家高新区碳纤维及复合材料产业园

Contact: Wendy Zhao

Tel: +86 135 8457 1976

E-mail: wendyzhao@cabz.com.cn